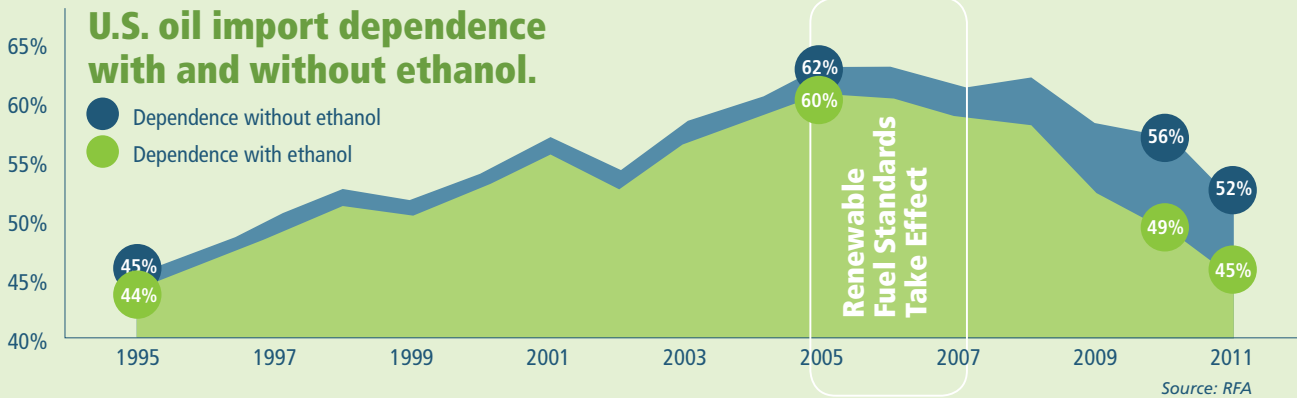


Don't Mess with the RFS.

The Renewable Fuels Standard is an American Success Story

- It has...
- Reduced America's dependence on foreign oil
 - Stimulated investment in domestic renewable energy
 - Helped consumers by lowering the price of gas

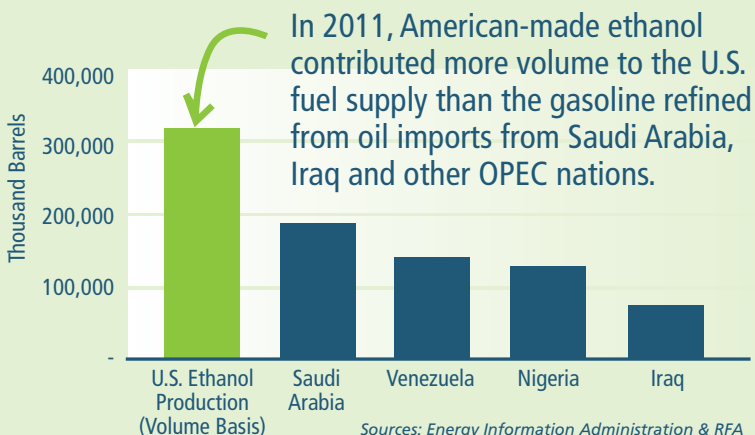
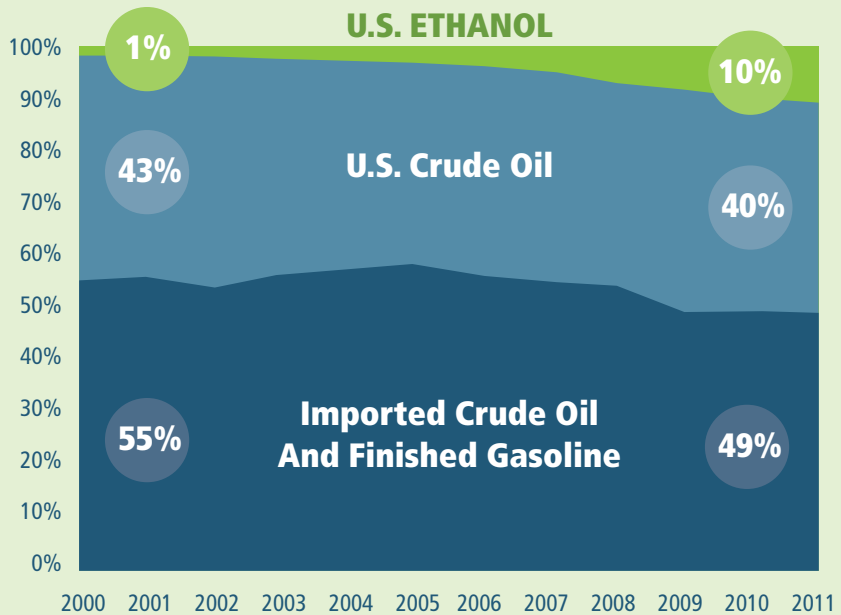


On a cumulative basis, ethanol has accounted for 8 out of every 10 new barrels of liquid fuel produced from U.S. sources since 2005.



Where does our gasoline come from?

Today U.S.-produced ethanol makes up 10% of our gasoline supply, significantly reducing the need for imported oil.



61% of American consumers polled favor a Renewable Fuel Standard in order to reduce foreign oil dependence and greenhouse gas emissions.

Source: American Viewpoint, National Survey, March 27-29, 2012

Advanced Ethanol Legislative Agenda

Accelerating the Next Generation of Ethanol

The RFS calls for production and use of 21 billion gallons of advanced biofuels by 2022. Bio-Economic Research Associates forecasts that the Advanced Biofuels RFS target will create 800,000 jobs by 2022.

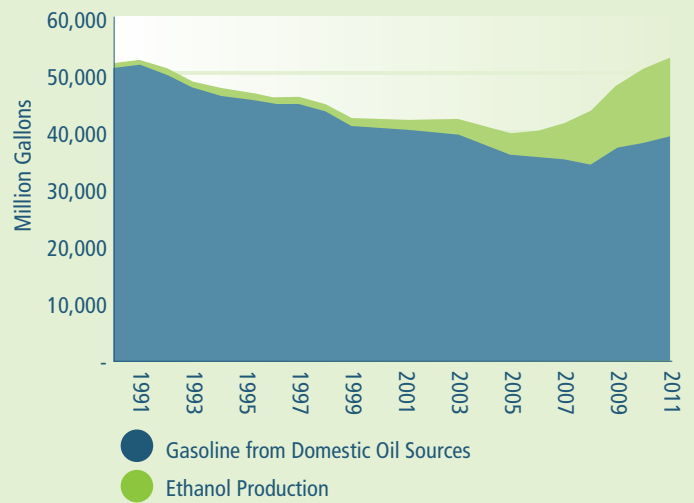
Key to Success is Extension of:

Producer Tax Credit (PTC): Current law allows producers of cellulosic biofuels to take a tax credit that reduces investment risk and helps early movers excel in the marketplace while economies of scale are realized in the early years of commercial deployment.

Accelerated Depreciation Allowance:

Current law allows producers of cellulosic biofuel to take a 50 percent depreciation in the first year thereby helping offset initial capital costs. Accelerated depreciation has been offered for decades to the oil and gas industry to encourage investment and innovation.

Domestic Ethanol Production Compared to Gasoline Production from Domestic Oil Sources



RFS Fuels Jobs and Economy:

90,200 direct jobs

311,400 indirect jobs

\$42.4 billion contribution to GDP

\$29.9 billion in household income

- 209 Operating Ethanol Plants in 29 States
- 13.9 Billion Gallons Ethanol Produced
- 140.0 Million Gallons under Construction



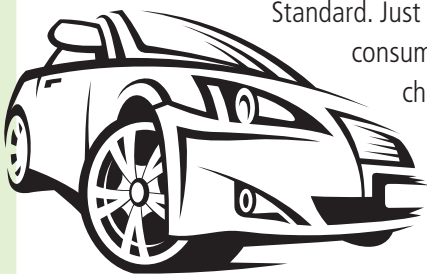
65%

of consumers polled favor incentives to help fund the expansion of cellulosic ethanol produced from wood, grasses and other non-edible parts of plants.

Source: American Viewpoint, National Survey, March 27-29, 2012

Fueling Consumer Choice in the Auto Marketplace

The ethanol industry supports the Open Fuel Standard. Just as we believe consumers should have a choice at the pump, we believe that choice starts with their automobile.



75%

of consumers polled favor requiring automobile manufacturers to build cars that will run on fuel sources other than oil, such as electricity, natural gas, and biofuels.

Source: American Viewpoint, National Survey, March 27-29, 2012